

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SureFunding, LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-10953 (LSS)

**NOTICE OF TELEPHONIC<sup>2</sup> HEARING REGARDING (I) THE MOTION OF THE  
NOTEHOLDERS TO DISMISS THE DEBTOR'S CHAPTER 11 CASE; AND (II) THE  
UNITED STATES TRUSTEE'S MOTION FOR AN ORDER DISMISSING OR  
CONVERTING THIS CASE TO CHAPTER 7 OR DIRECTING THE APPOINTMENT  
OF A TRUSTEE**

PLEASE TAKE NOTICE THAT the Court has scheduled a hearing to be held in the above-captioned case on **Monday, June 1, 2020 at 2:00 p.m. Eastern Daylight Time** (the "Hearing") regarding the Court's ruling on (i) the Motion of the Noteholders to Dismiss the Debtor's Chapter 11 Case [D.I. 15]; and (ii) the United States Trustee's Motion for an Order Dismissing or Converting this Case to Chapter 7 or Directing the Appointment of a Trustee [D.I. 34].

PLEASE TAKE FURTHER NOTICE THAT any parties wishing to appear at the Hearing must make arrangements by contacting CourtCall at 866-582-6878 in accordance with the procedures established by the United States Bankruptcy Court for the District of Delaware.

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number is 7898. The Debtor's headquarters and service address is 6671 Las Vegas Blvd., Suite 210, Las Vegas, NV 89119.

<sup>2</sup> This hearing will be held telephonically. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than June 1 at noon. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

Dated: May 28, 2020

**FOX ROTHSCHILD LLP**

/s/ Thomas M. Horan

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*Proposed Counsel to the Debtor and Debtor-  
in-Possession*